



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

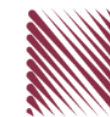
16th October 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, October 16, 2023										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,636.15	67.17	1.02%	-9.00%	7,660.99	6,561.86	39.28	1.59	30.56	4.23
Premier Index	7,252.25	71.32	0.99%	-10.64%	8,592.03	7,176.53	29.99	1.81	32.44	4.76
Main Index	5,495.12	61.46	1.13%	-1.82%	5,810.63	5,211.56	9.29	0.86	24.51	2.54
NIC 50 Index	8,367.97	94.16	1.14%	-7.88%	9,634.57	8,312.97	29.29	1.81	32.44	4.76

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	37.05	138.76
Premier Index	30.83	81.73
Main Index	6.23	57.03
NIC 50 Index	36.23	111.47

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Ektitab Holding	0.016	84,505	9.59%
First Takaful Insurance	0.054	1	9.53%
Real Estate Trade Centers	0.048	8	9.45%
IFA Hotels and Resorts	0.264	494,585	9.09%
International Financial Adviso	0.200	175,450	5.82%

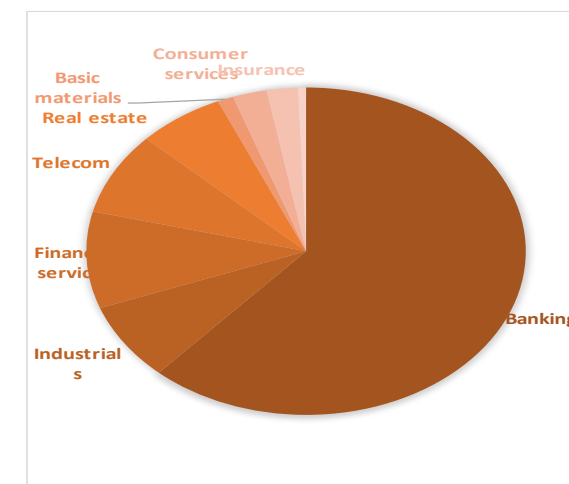
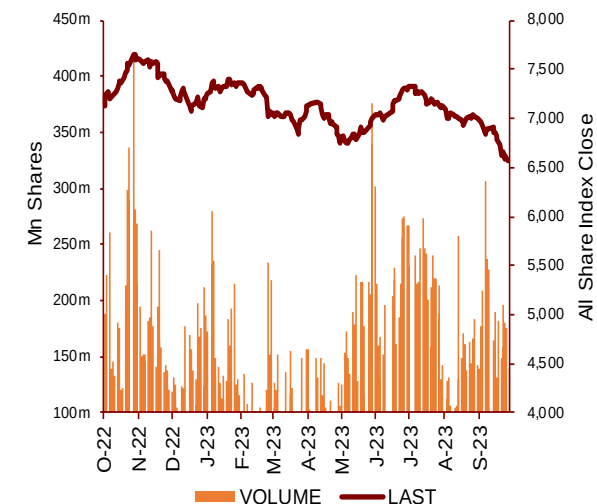
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.710	8.17	0.85%
National Bank of Kuwait	0.865	5.29	1.88%
Mobile Telecommunications	0.462	2.26	0.87%
Kuwait International Bank	0.154	1.42	1.99%
Agility Public Warehousing	0.516	1.29	0.78%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	78	27	45
Premier Index	20	5	0
Main Index	58	22	45
NIC 50 Index	38	8	4

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
United Projects for Aviation S	0.181	7,423	-7.18%
Kuwait Emirates Holding Co	0.034	0	-4.75%
Shuaiba Industrial	0.162	1,620	-4.71%
Sanam Real Estate	0.167	32,716	-4.57%
Aqar Real Estate Investment	0.057	8,812	-4.04%

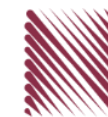
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Sokouk Holding	0.044	12.24	3.32%
Kuwait Finance House	0.710	11.52	0.85%
Kuwait International Bank	0.154	9.32	1.99%
National Bank of Kuwait	0.865	6.15	1.88%
Aayan Leasing and Investme	0.151	5.95	2.03%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,612.20	21.520	1.35%	-11.3%	1,878.3	1,588.7	23.880	1.14	18.68	3.02
Industrials	879.02	5.360	0.61%	-19.0%	1,153.2	871.3	2.966	0.93	25.68	3.08
Financial services	1,199.50	8.350	0.70%	-5.3%	1,389.2	1,155.2	3.699	0.95	43.73	2.65
Telecom	1,034.90	8.280	0.81%	-13.1%	1,267.2	1,019.4	3.152	1.17	10.96	3.80
Real estate	1,173.97	3.470	0.30%	-3.2%	1,288.6	1,071.7	2.471	0.68	23.84	1.83
Basic materials	800.45	0.550	0.07%	-7.5%	980.0	798.8	0.451	1.51	8.67	12.38
Consumer services	590.14	5.470	0.94%	21.8%	629.9	437.7	0.971	2.49	11.81	2.81
Insurance	2,224.93	14.120	0.64%	42.6%	2,254.5	1,481.4	0.887	1.00	16.03	4.49
Health care	469.66	0.000	0.00%	1.7%	487.2	397.7	0.233	-0.66	12.01	1.81
Energy	913.21	-4.990	-0.54%	-19.4%	1,242.7	893.6	0.186	0.71	8.94	2.36
Utilities	465.79	2.630	0.57%	-6.4%	547.4	447.4	0.195	1.60	14.27	6.82
Consumer goods	1,469.73	-7.710	-0.52%	-0.6%	1,760.6	1,351.5	0.178	1.10	74.48	1.20
Technology	582.00	0.000	0.00%	-16.4%	800.3	524.5	0.008	0.72	NM	-
	6,636.15	67.17	1.02%	-9.0%	7,661.0	6,561.9	39.28	1.59	30.56	4.23



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



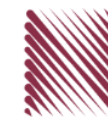
Premier Market

Monday, October 16, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.865	0.016	1.88%	1.66	13.07	3.98	6,859	-5%	-16%	5.29	6.15	13.1%	1.6%	1.089	0.838	22.87%
Kuwait Finance House	0.710	0.006	0.85%	1.81	18.49	2.39	10,408	-3%	-5%	8.17	11.52	13.5%	2.2%	0.805	0.685	34.70%
Mobile Telecommunications	0.462	0.004	0.87%	1.62	9.52	7.64	1,999	-5%	-18%	2.26	4.92	17.3%	5.4%	0.629	0.455	6.67%
Boubyan Bank	0.595	0.003	0.51%	2.44	39.38	0.96	2,358	-1%	-21%	0.84	1.42	6.3%	0.8%	0.801	0.579	7.86%
Agility Public Warehousing	0.516	0.004	0.78%	0.70	19.15	0.00	1,317	-8%	-28%	1.29	2.50	4.1%	2.9%	0.820	0.509	4.39%
Mabanee Co.	0.837	0.001	0.12%	1.87	17.47	1.58	1,102	1%	5%	0.49	0.59	11.1%	5.5%	0.894	0.680	3.67%
Gulf Bank	0.254	0.004	1.60%	1.18	12.66	3.81	854	-3%	-15%	0.83	3.31	9.6%	1.0%	0.338	0.246	2.85%
Burgan Bank	0.172	0.002	1.18%	0.67	17.44	4.48	593	-5%	-18%	0.38	2.20	3.8%	0.7%	0.229	0.168	1.98%
Human Soft Holding	3.116	-0.009	-0.29%	3.79	9.14	12.19	398	0%	-7%	0.26	0.08	40.5%	32.8%	3.845	2.972	1.33%
Warba Bank	0.182	0.003	1.68%	0.99	25.71	1.63	375	-2%	-20%	0.58	3.23	3.9%	0.4%	0.250	0.177	1.25%
Boubyan Petrochemical	0.656	-0.001	-0.15%	1.40	12.28	9.13	350	-5%	-18%	0.40	0.60	11.1%	6.2%	0.856	0.655	1.17%
Kuwait Projects Company Holding	0.116	0.001	0.87%	0.68	29.00	0.00	528	-1%	4%	0.18	1.59	1.9%	0.2%	0.147	0.099	1.76%
Shamal Al-Zour Al-Oula Power & Water	0.177	0.001	0.57%	1.60	14.27	6.82	195	-5%	-6%	0.03	0.15	12.4%	2.9%	0.208	0.170	0.65%
National Industries Group Holding	0.202	0.002	1.00%	0.96	143.26	2.38	456	1%	-2%	1.03	5.09	0.8%	1.2%	0.240	0.181	1.52%
Boursa Kuwait Securities Co	1.689	-0.011	-0.65%	5.96	21.59	5.00	339	-9%	-18%	0.63	0.37	32.3%	19.1%	2.410	1.654	1.13%
Kuwait International Bank	0.154	0.003	1.99%	0.58	16.01	2.42	237	1%	-14%	1.42	9.32	3.0%	0.5%	0.195	0.147	0.79%
Jazeera Airways	1.410	-0.040	-2.76%	9.80	16.36	5.38	310	-4%	-26%	0.48	0.34	61.1%	7.0%	2.200	1.410	1.03%
Alafco Aviation Lease and Finance	0.165	0.002	1.23%	0.72	NM	0.00	157	-3%	-19%	0.00	0.03	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.505	0.006	1.20%	1.49	74.48	2.40	157	-1%	28%	0.44	0.87	2.0%	1.1%	0.540	0.345	0.52%
Gulf Cable and Electrical Industries Group	1.089	0.004	0.37%	1.01	12.17	5.53	226	-7%	-10%	0.88	0.81	8.3%	NM	1.340	0.999	0.75%
National Investments	0.206	0.002	0.98%	0.93	160.94	13.73	164	-10%	-13%	0.27	1.33	0.5%	0.2%	0.292	0.183	0.55%
Alimtiyaz Investment Group	0.058	0.001	1.77%	0.36	NM	15.93	59	-11%	-23%	0.08	1.41	-2.0%	-0.6%	0.087	0.053	0.20%
Kuwait Real Estate	0.160	0.001	0.63%	1.14	14.73	1.83	147	-3%	53%	0.91	5.72	7.9%	2.9%	0.170	0.097	0.49%
Integrated Holding	0.456	0.008	1.79%	1.90	36.83	3.35	115	6%	23%	0.47	1.04	5.1%	3.3%	0.473	0.321	0.38%
ALI ALGanim	1.060	-0.010	-0.93%	8.04	12.07	6.45	290	-9%	32%	0.72	0.68	35.1%	14.5%	1.287	0.781	0.97%
Kuwait Investment	0.123	0.003	2.50%	4.86	8.72	4.17	64	-5%	-19%	0.08	0.63	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.166	0.004	2.47%	5.54	31.50	2.42	135	-8%	47%	0.64	3.90	3.7%	3.1%	0.195	0.099	0.45%
Aayan Leasing and Investment	0.151	0.003	2.03%	5.38	8.86	5.07	100	-6%	14%	0.89	5.95	12.6%	8.4%	0.171	0.105	0.33%
Commercial Real Estate	0.100	-0.001	-0.99%	4.92	18.16	2.89	177	1%	4%	0.32	3.18	3.4%	2.0%	0.111	0.092	0.59%
Heavy Engineering Industries and Shipbuilding	0.742	0.021	2.91%	6.23	21.98	2.77	134	1%	21%	0.37	0.50	8.9%	3.6%	0.785	0.566	0.45%
GFH Financial Group	0.077	0.001	1.18%	5.21	8.49	6.41	268	-3%	1%	0.18	2.30	10.5%	1.2%	0.095	0.069	0.90%
Total		71.32	0.99%	1.81	32.44	4.76	29,994	-3.4%	-10.6%	28.35	64.58					100%

DAILY MARKET COVERAGE REPORT

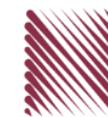
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.865	0.016	1.88%	1.66	13.1	3.98	6,859	-4.5%	-15.7%	13.1%	1.6%
Kuwait Finance House	0.710	0.006	0.85%	1.81	18.5	2.39	10,408	-3.1%	-5.1%	13.5%	2.2%
Mobile Telecommunications	0.462	0.004	0.87%	1.62	9.5	7.64	1,999	-5.1%	-17.9%	17.3%	5.4%
Boubyan Bank	0.595	0.003	0.51%	2.44	39.4	0.96	2,358	-1.5%	-21.0%	6.3%	0.8%
Agility Public Warehousing	0.516	0.004	0.78%	0.70	19.2	0.00	1,317	-7.5%	-28.3%	4.1%	2.9%
Mabane Co.	0.837	0.001	0.12%	1.87	17.5	1.58	1,102	1.5%	4.6%	11.1%	5.5%
Gulf Bank	0.254	0.004	1.60%	1.18	12.7	3.81	854	-3.4%	-15.1%	9.6%	1.0%
Burgan Bank	0.172	0.002	1.18%	0.67	17.4	4.48	593	-5.5%	-17.5%	3.8%	0.7%
Human Soft Holding	3.116	-0.009	-0.29%	3.79	9.1	12.19	398	-0.3%	-7.1%	40.5%	32.8%
Warba Bank	0.182	0.003	1.68%	0.99	25.7	1.63	375	-1.6%	-20.2%	3.9%	0.4%
Boubyan Petrochemical	0.656	-0.001	-0.15%	1.40	12.3	9.13	350	-5.3%	-18.0%	11.1%	6.2%
Kuwait Projects Company Holding	0.116	0.001	0.87%	0.68	29.0	0.00	528	-0.9%	3.6%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.177	0.001	0.57%	1.60	14.3	6.82	195	-4.8%	-5.9%	12.4%	2.9%
National Industries Group Holding	0.202	0.002	1.00%	0.96	143.3	2.38	456	1.0%	-2.3%	0.8%	1.2%
Boursa Kuwait Securities Co	1.689	-0.011	-0.65%	5.96	21.6	5.00	339	-8.9%	-17.7%	32.3%	19.1%
Kuwait International Bank	0.154	0.003	1.99%	0.58	16.0	2.42	237	1.3%	-14.0%	3.0%	0.5%
Jazeera Airways	1.410	-0.040	-2.76%	9.80	16.4	5.38	310	-4.3%	-25.8%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.165	0.002	1.23%	0.72	NM	0.00	157	-2.9%	-18.7%	-16.4%	-3.6%
Mezzan Holding	0.505	0.006	1.20%	1.49	74.5	2.40	157	-0.6%	28.5%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.089	0.004	0.37%	1.01	12.2	5.53	226	-7.2%	-10.4%	8.3%	6.4%
National Investments	0.206	0.002	0.98%	0.93	160.9	13.73	164	-9.6%	-13.1%	0.5%	0.2%
Alimti az Investment Group	0.058	0.001	1.77%	0.36	NM	15.93	59	-10.9%	-23.2%	-2.0%	-0.6%
Kuwait Real Estate	0.160	0.001	0.63%	1.14	14.7	1.83	147	-3.0%	52.6%	7.9%	2.9%
Integrated Holding	0.456	0.008	1.79%	1.90	36.8	3.35	115	5.6%	23.2%	5.1%	3.3%
ALI ALGanim	1.060	-0.010	-0.93%	3.74	12.1	6.45	290	-8.6%	31.7%	35.1%	14.5%
Kuwait Investment	0.123	0.003	2.50%	0.56	8.7	4.17	64	-4.7%	-19.1%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.166	0.004	2.47%	1.24	31.5	2.42	135	-8.3%	47.2%	3.7%	3.1%
Aayan Leasing and Investment	0.151	0.003	2.03%	1.08	8.9	5.07	100	-5.6%	13.5%	12.6%	8.4%
Commercial Real Estate	0.100	-0.001	-0.99%	0.62	18.2	2.89	177	0.8%	3.8%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.742	0.021	2.91%	1.93	22.0	2.77	134	0.8%	21.0%	8.9%	3.6%
GFH Financial Group	0.077	0.001	1.18%	0.91	8.5	6.41	268	-3.1%	1.2%	10.5%	1.2%
Total		71.32	0.99%	1.81	32.44	4.76	29,703	-3.4%	-10.6%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,252	71.32	0.99%	7,640	7,840	28	29,703	-3.4%	-10.5%	8,592	7,177

Top 5 Performrs (Today`s Price Change)

Kuwait International Bank	0.154	0.003	1.99%	0.158	0.170	61	237	1.3%	-14.0%	0.195	0.147
National Bank of Kuwait	0.865	0.016	1.88%	0.909	0.973	31	6,859	-4.5%	-15.7%	1.089	0.838
Integrated Holding	0.456	0.008	1.79%	0.425	0.393	70	115	5.6%	23.2%	0.473	0.321
Alimtiiaz Investment Group	0.058	0.001	1.77%	0.066	0.064	13	59	-10.9%	-23.2%	0.087	0.053
Warba Bank	0.182	0.003	1.68%	0.194	0.214	48	375	-1.6%	-20.2%	0.250	0.177

Middel Performrs (Today`s Price Change)

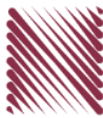
Gulf Bank	0.254	0.004	1.60%	0.257	0.274	47	854	-3.4%	-15.1%	0.338	0.246
Alafco Aviation Lease and Finance	0.165	0.002	1.23%	0.172	0.189	33	157	-2.9%	-18.7%	0.220	0.162
Burgan Bank	0.172	0.002	1.18%	0.189	0.203	24	593	-5.5%	-17.5%	0.229	0.168
National Industries Group Holding	0.202	0.002	1.00%	0.216	0.205	52	456	1.0%	-2.3%	0.240	0.181
National Investments	0.206	0.002	0.98%	0.229	0.230	21	164	-9.6%	-13.1%	0.292	0.183
Mobile Telecommunications	0.462	0.004	0.87%	0.499	0.530	27	1,999	-5.1%	-17.9%	0.629	0.455
Kuwait Finance House	0.710	0.006	0.85%	0.741	0.749	34	10,408	-3.1%	-5.1%	0.805	0.685
Agility Public Warehousing	0.516	0.004	0.78%	0.100	0.100	44	1,317	-7.5%	-28.3%	1.210	0.996
Kuwait Real Estate	0.160	0.001	0.63%	0.163	0.124	48	147	-3.0%	52.6%	0.170	0.097
Boubyan Bank	0.595	0.003	0.51%	0.612	0.654	46	2,358	-1.5%	-21.0%	0.801	0.579
Gulf Cable and Electrical Industries Group	1.089	0.004	0.37%	1.195	1.187	34	226	-7.2%	-10.4%	1.340	0.999
Mabanee Co.	0.837	0.001	0.12%	0.845	0.793	56	1,102	1.5%	4.6%	0.894	0.680

Bottom 5 Performrs (Today`s Price Change)

Boubyan Petrochemical	0.656	-0.001	-0.15%	0.709	0.760	32	350	-5.3%	-18.0%	0.856	0.655
Human Soft Holding	3.116	-0.009	-0.29%	3.215	3.418	41	398	-0.3%	-7.1%	3.845	2.972
Boursa Kuwait Securities Co	1.689	-0.011	-0.65%	1.905	1.908	14	339	-8.9%	-17.7%	2.410	1.654
ALI ALGanim	1.060	-0.010	-0.93%	1.160	0.981	16	290	-8.6%	31.7%	1.287	0.781
Jazeera Airways	1.410	-0.040	-2.76%	1.617	1.767	30	310	-4.3%	-25.8%	2.200	1.410

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.865	0.016	1.88%	1.66	13.07	3.98	6,859	-4.5%	-15.7%	5.29	6.15	13.1%	1.6%	1.089	0.838	17.46%
Kuwait Finance House	0.710	0.006	0.85%	1.81	18.49	2.39	10,408	-3.1%	-5.1%	8.17	11.52	13.5%	2.2%	0.805	0.685	26.50%
Boubyan Bank	0.595	0.003	0.51%	2.44	39.38	0.96	2,358	-1.5%	-21.0%	0.84	1.42	6.3%	0.8%	0.801	0.579	6.00%
Commercial Bank of Kuwait	0.589	0.029	5.18%	1.64	11.34	4.38	1,114	-14.0%	17.8%	0.00	0.00	13.2%	2.3%	0.730	0.447	2.84%
Gulf Bank	0.254	0.004	1.60%	1.18	12.66	3.81	854	-3.4%	-15.1%	0.83	3.31	9.6%	1.0%	0.338	0.246	2.17%
Burgan Bank	0.172	0.002	1.18%	0.67	17.44	4.48	593	-5.5%	-17.5%	0.38	2.20	3.8%	0.7%	0.229	0.168	1.51%
Ahli United Bank	0.245	0.000	0.00%	0.83	18.72	3.27	552	-3.5%	-13.7%	0.01	0.05	4.5%	0.8%	0.300	0.241	1.40%
Warba Bank	0.182	0.003	1.68%	0.99	25.71	1.63	375	-1.6%	-20.2%	0.58	3.23	3.9%	0.4%	0.250	0.177	0.95%
Al Ahli Bank of Kuwait	0.225	0.003	1.35%	0.73	14.00	3.34	531	-7.8%	-25.1%	0.44	2.00	5.2%	0.6%	0.332	0.211	1.35%
Kuwait International Bank	0.154	0.003	1.99%	0.58	16.01	2.42	237	1.3%	-14.0%	1.42	9.32	3.0%	0.5%	0.195	0.147	0.60%
Total Banking Sector - 10 Companies							23,880			17.97	39.21					60.80%

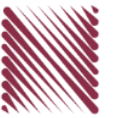
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.656	-0.001	-0.15%	1.40	12.28	9.13	350	-5.34%	-18.00%	0.40	0.60	11.1%	6.2%	0.856	0.655	0.89%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.416	0.013	3.23%	2.28	4.51	26.64	27	5.32%	57.52%	0.03	0.06	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							451			0.42	0.67					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.505	0.006	1.20%	1.49	74.48	2.40	157	-0.6%	28.5%	0.44	0.87	2.0%	1.1%	0.540	0.345	0.40%
Livestock Transport and Trading	0.103	-0.001	-0.96%	0.71	NM	0.00	22	-3.7%	-6.4%	0.00	0.02	-11.1%	-5.9%	0.130	0.091	0.05%
Total Consumer Goods - 2 Companies							178			0.44	0.89					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.410	-0.040	-2.76%	9.80	16.36	5.38	310	-4.3%	-25.8%	0.48	0.34	61.1%	7.0%	2.200	1.410	0.79%
Kuwait National Cinema	1.100	0.000	0.00%	1.27	12.31	5.45	102	-4.3%	15.8%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.144	0.004	2.86%	0.88	12.77	3.57	58	1.4%	-0.7%	0.00	0.01	6.9%	3.5%	0.180	0.121	0.15%
Al Soor Fuel Marketing	0.141	0.000	0.00%	0.81	12.78	3.55	57	0.0%	-5.4%	0.00	0.01	6.4%	4.6%	0.168	0.120	0.15%
Sultan Center Food Products	0.102	0.003	3.03%	0.42	NM	0.00	29	1.0%	-6.4%	0.01	0.11	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.020	0.000	0.50%	0.20	1.53	0.00	4	-14.1%	-13.4%	0.04	2.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.264	0.022	9.09%	9.71	15.22	0.00	48	-16.7%	168.3%	0.49	1.92	64.9%	1.8%	0.334	0.058	0.12%
Kuwait Resorts	0.072	0.000	-0.41%	0.48	12.84	4.01	14	-2.2%	-8.1%	0.01	0.09	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.110	0.001	0.92%	0.90	8.51	5.50	12	-2.7%	-0.9%	0.04	0.36	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.170	0.000	0.00%	1.36	11.59	2.67	32	-4.5%	-23.4%	0.05	0.27	12.2%	9.4%	0.230	0.166	0.08%
Kuwait Hotels	0.189	0.000	0.00%	2.01	12.29	0.00	11	-4.5%	6.8%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.060	-0.010	-0.93%	3.74	12.07	6.45	290	-8.6%	nm	0.72	0.68	35.1%	14.5%	1.287	0.781	0.74%
Total Consumer Services - 13 Companies							971			1.85	5.78					2.47%

DAILY MARKET COVERAGE REPORT

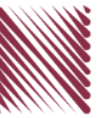
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.269	-0.005	-1.82%	2.50	5.12	12.29	303	-1.5%	-28.5%	0.01	0.03	38.9%	13.6%	0.392	0.258	0.77%
Kuwait Projects Company Holding	0.116	0.001	0.87%	0.68	29.00	0.00	528	-0.9%	3.6%	0.18	1.59	1.9%	0.2%	0.147	0.099	1.34%
National Industries Group Holding	0.202	0.002	1.00%	0.96	143.26	2.38	456	1.0%	-2.3%	1.03	5.09	0.8%	1.2%	0.240	0.181	1.16%
Boursa Kuwait Securities Co	1.689	-0.011	-0.65%	5.96	21.59	5.00	339	-8.9%	-17.7%	0.63	0.37	32.3%	19.1%	2.410	1.654	0.86%
GFH Financial Group	0.077	0.001	1.18%	0.91	8.49	6.41	268	-3.1%	1.2%	0.18	2.30	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.206	0.002	0.98%	0.93	160.94	13.73	164	-9.6%	-13.1%	0.27	1.33	0.5%	0.2%	0.292	0.183	0.42%
Tamdeen Investment	0.500	0.000	0.00%	0.52	12.97	2.40	167	-2.9%	-18.0%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.43%
Alimtiq Investment Group	0.058	0.001	1.77%	0.36	NM	15.93	59	-10.9%	-23.2%	0.08	1.41	-2.0%	-0.6%	0.087	0.053	0.15%
Commercial Facilities	0.158	0.000	0.00%	0.52	12.19	10.13	80	-2.5%	-11.7%	0.00	0.03	4.2%	2.4%	0.199	0.153	0.20%
Aayan Leasing and Investment	0.151	0.003	2.03%	1.08	8.86	5.07	100	-5.6%	13.5%	0.89	5.95	12.6%	8.4%	0.171	0.105	0.26%
Kuwait Investment	0.123	0.003	2.50%	0.56	8.72	4.17	64	-4.7%	-19.1%	0.08	0.63	6.6%	4.2%	0.156	0.110	0.16%
Noor Financial Investment	0.162	-0.003	-1.82%	0.94	2.84	3.03	82	-4.1%	-8.5%	0.03	0.18	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.166	0.004	2.47%	1.24	31.50	2.42	135	-8.3%	47.2%	0.64	3.90	3.7%	3.1%	0.195	0.099	0.34%
Kuwait Financial Centre	0.100	0.001	0.61%	0.50	NM	5.05	50	-0.4%	-5.1%	0.01	0.09	-0.9%	0.6%	0.120	0.092	0.13%
Gulf Investment House	0.384	0.001	0.26%	3.55	94	0.00	156	-0.8%	-2.8%	0.04	0.10	3.8%	4.3%	0.464	0.323	0.40%
Arabi Group Holdings	0.515	-0.002	-0.39%	3.62	NM	0.00	178	0.8%	115.7%	0.57	1.08	-13.5%	-1.5%	0.567	0.182	0.45%
Kuwait and Middle East Financial Investment	0.082	-0.001	-1.33%	0.72	NM	0.00	18	-5.7%	-13.8%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.05%
Privatization Holding	0.032	0.001	1.57%	0.31	NM	0.00	20	4.9%	-10.3%	0.04	1.29	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.048	0.001	2.34%	0.50	NM	0.00	38	2.1%	-11.6%	0.06	1.26	-4.8%	-4.7%	0.063	0.036	0.10%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.64	25.48	5.00	36	10.0%	3.9%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.09%
Securities House	0.058	0.002	4.10%	0.57	NM	0.00	23	-4.3%	-19.5%	0.00	0.00	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.090	0.001	0.78%	0.52	32.03	11.20	31	-3.2%	-12.6%	0.01	0.07	1.6%	0.7%	0.115	0.088	0.08%
First Investment	0.045	0.002	3.45%	0.82	NM	0.00	20	0.7%	-28.5%	0.00	0.10	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.083	0.003	3.75%	0.00	NM	0.00	25	-3.4%	-5.6%	0.00	0.00	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.080	0.003	3.36%	0.80	33.29	6.47	37	-24.6%	-4.9%	0.02	0.26	2.4%	2.3%	0.117	0.070	0.09%
Al Madar Investment	0.086	0.000	0.00%	0.80	168.04	0.00	18	-1.4%	-24.8%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.05%
Bayan Investment	0.039	0.001	3.45%	0.61	NM	0.00	8	-15.0%	-34.9%	0.02	0.52	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.056	0.001	1.82%	0.54	8.54	5.45	15	-0.9%	-4.6%	0.02	0.41	6.4%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.028	0.001	3.77%	0.82	NM	0.00	12	0.0%	1.1%	0.03	1.23	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.061	0.001	1.67%	0.48	NM	0.00	19	3.6%	-6.0%	0.00	0.02	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.111	0.003	2.78%	0.67	15.74	4.58	25	-8.3%	-13.8%	0.09	0.86	4.2%	2.9%	0.135	0.093	0.06%
Osoul Investment	0.096	0.000	0.00%	0.80	5.91	6.26	12	5.4%	-1.9%	0.00	0.00	14.0%	10.9%	0.105	0.070	0.03%
UniCap Investment and Finance	0.047	0.002	3.73%	0.54	55.65	0.00	11	14.3%	-22.3%	0.00	0.03	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.54	14.42	0.00	12	-1.5%	-4.3%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.162	0.002	1.25%	1.72	59.40	0.00	20	5.9%	-4.1%	0.22	1.38	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.200	0.011	5.82%	1.18	8.54	0.00	50	-7.8%	101.8%	0.18	0.88	14.5%	6.2%	0.225	0.079	0.13%
Credit Rating and Collection	0.024	0.000	0.00%	0.80	25.53	0.00	4	6.7%	10.1%	0.00	0.00	3.2%	3.1%	0.033	0.014	0.01%
Ektitab Holding	0.016	0.001	9.59%	0.54	NM	0.00	5	-28.9%	53.8%	0.08	5.42	-0.2%	-0.2%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.034	-0.002	-4.75%	0.25	74.13	0.00	6	0.0%	-10.3%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.02%
Warba Capital Holding	0.129	0.006	4.88%	0.34	NM	0.00	4	-3.0%	63.3%	0.02	0.12	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.110	0.003	2.80%	1.18	87.30	0.00	33	-6.8%	-0.9%	0.58	5.31	1.6%	1.0%	0.132	0.105	0.08%
Al Deera Holding	0.204	0.000	0.00%	1.49	41.89	0.00	19	2.0%	27.5%	0.00	0.00	3.4%	1.7%	0.220	0.134	0.05%
AL Safat Investment	0.107	0.005	4.90%	1.33	24.60	0.00	41	1.9%	0.0%	0.25	2.39	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.053	0.000	0.00%	1.03	80.30	0.00	2	-5.5%	-41.0%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,695			6.27	45.64					9.41%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

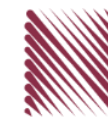


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	0.0%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.41%
Advanced Technology	0.421	0.000	0.00%	0.88	10.04	4.75	63	-4.1%	-4.3%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							233			0.00	0.00					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.516	0.004	0.78%	0.70	19.15	0.00	1,317	-7.5%	-28.3%	1.29	2.50	4.1%	2.9%	0.820	0.509	3.35%
Human Soft Holding	3.116	-0.009	-0.29%	3.79	9.14	12.19	398	-0.3%	-7.1%	0.26	0.08	40.5%	32.8%	3.845	2.972	1.01%
Alafco Aviation Lease and Finance	0.165	0.002	1.23%	0.72	NM	0.00	157	-2.9%	-18.7%	0.00	0.03	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.155	0.000	0.00%	0.58	26.18	3.23	111	-4.3%	-30.5%	0.06	0.36	2.2%	1.4%	0.235	0.152	0.28%
Gulf Cable and Electrical Industries Group	1.089	0.004	0.37%	1.01	12.17	5.53	226	-7.2%	-10.4%	0.88	0.81	8.3%	6.4%	1.340	0.999	0.58%
Integrated Holding	0.456	0.008	1.79%	1.90	36.83	3.35	115	5.6%	23.2%	0.47	1.04	5.1%	3.3%	0.473	0.321	0.29%
Kuwait Portland Cement	0.821	0.013	1.61%	1.11	13.64	8.66	82	0.5%	0.5%	0.02	0.02	8.3%	6.3%	0.945	0.780	0.21%
United Projects for Aviation Services	0.181	-0.014	-7.18%	0.66	152.10	0.00	68	-4.7%	-11.3%	0.01	0.04	0.4%	0.3%	0.268	0.174	0.17%
Heavy Engineering Industries and Shipbuilding	0.742	0.021	2.91%	1.93	21.98	2.77	134	0.8%	21.0%	0.37	0.50	8.9%	3.6%	0.785	0.566	0.34%
National Industries	0.166	0.007	4.40%	0.69	15.59	6.29	60	1.2%	-14.4%	0.00	0.00	4.4%	3.1%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.249	-0.001	-0.40%	0.95	10.70	8.00	30	-1.6%	-16.2%	0.00	0.01	9.1%	5.4%	0.324	0.238	0.08%
Ras Al Khaimah for White Cement and Constructi	0.090	0.000	0.00%	0.75	63.03	0.00	45	-3.7%	-32.3%	0.00	0.00	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.420	0.013	3.19%	1.41	6.89	7.37	72	-2.1%	-7.5%	0.44	1.07	21.5%	5.5%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.051	0.000	0.79%	0.37	NM	0.00	14	-5.0%	-12.9%	0.00	0.00	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.162	-0.008	-4.71%	0.88	11.07	7.06	16	-5.8%	0.6%	0.00	0.01	8.0%	6.4%	0.220	0.134	0.04%
National Cleaning	0.032	0.001	2.90%	0.26	NM	0.00	7	-4.8%	-3.3%	0.00	0.00	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.083	0.004	4.40%	0.69	11.16	6.29	14	-1.8%	3.1%	0.00	0.05	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.103	0.000	0.00%	0.56	6.18	6.47	17	-5.5%	-0.8%	0.08	0.73	9.2%	6.4%	0.123	0.078	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	0.001	0.61%	0.98	11.66	0.00	7	0.6%	66.3%	0.00	0.03	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	6.7%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.305	-0.002	-0.65%	0.96	9.12	5.86	46	-1.6%	-7.0%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.12%
Total Industrials - 23 Companies							2,966			3.88	7.40					7.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

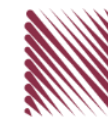


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.799	0.019	1.07%	1.76	10.52	3.03	510	0.6%	77.2%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.30%
Al Ahleia Insurance	0.604	0.000	0.00%	1.01	7.47	6.62	131	-0.2%	21.3%	0.00	0.00	13.4%	5.4%	0.720	0.475	0.33%
Kuwait Insurance	0.470	0.000	0.00%	0.65	2.33	8.51	87	5.9%	-10.3%	0.00	0.00	NULL	NULL	0.627	0.434	0.22%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	-4.8%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	-0.001	-0.99%	0.73	7.14	5.61	24	-0.9%	15.7%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.054	0.005	9.53%	0.63	34.62	0.00	6	-16.3%	18.7%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.026	0.000	-0.78%	0.68	44.74	0.00	3	13.8%	4.1%	0.00	0.04	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							887			0.00	0.05					2.26%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.700	-0.010	-1.41%	1.65	8.83	7.04	68	-5.3%	-11.3%	0.00	0.00	19.3%	15.3%	1.040	0.655	0.17%
Independent Petroleum Group	0.422	0.000	0.00%	0.77	9.73	7.11	76	-7.3%	-17.3%	0.00	0.00	7.9%	1.4%	0.545	0.374	0.19%
Burgan for Well Drilling Trading and Maintenance	0.097	0.000	0.00%	0.34	8.26	0.00	26	1.5%	-16.1%	0.00	0.00	4.2%	1.4%	0.133	0.093	0.07%
Energy House Holding	0.053	0.000	0.00%	0.59	NM	0.00	2	0.0%	187.5%	0.00	0.00	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senergy Holding	0.035	0.000	-0.57%	0.73	NM	0.00	7	-4.7%	-22.5%	0.00	0.04	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							186			0.00	0.04					0.47%

DAILY MARKET COVERAGE REPORT

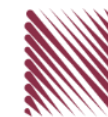
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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.837	0.001	0.12%	1.87	17.47	1.58	1,102	1.5%	4.6%	0.49	0.59	11.1%	5.5%	0.894	0.680	2.80%
Salhia Real Estate	0.417	-0.001	-0.24%	1.34	14.51	3.42	229	0.0%	-14.6%	0.41	0.98	9.6%	3.7%	0.550	0.409	0.58%
Commercial Real Estate	0.100	-0.001	-0.99%	0.62	18.16	2.89	177	0.8%	3.8%	0.32	3.18	3.4%	2.0%	0.111	0.092	0.45%
National Real Estate	0.067	0.002	2.28%	0.30	13.62	0.00	126	-6.8%	-46.2%	0.07	1.11	2.3%	1.6%	0.156	0.066	0.32%
Tamdeen Real Estate	0.363	0.000	0.00%	0.64	9.55	3.31	146	-3.7%	-1.9%	0.00	0.00	7.0%	3.8%	0.405	0.305	0.37%
Kuwait Real Estate	0.160	0.001	0.63%	1.14	14.73	1.83	147	-3.0%	52.6%	0.91	5.72	7.9%	2.9%	0.170	0.097	0.38%
United Real Estate	0.048	0.001	1.91%	0.33	199.58	0.00	62	-3.4%	-24.1%	0.01	0.32	0.5%	0.2%	0.080	0.047	0.16%
First Dubai for Real Estate Development	0.038	0.001	1.60%	0.40	NM	0.00	28	0.3%	-22.1%	0.02	0.54	-6.8%	-5.4%	0.059	0.035	0.07%
Al Mazaya Holding	0.055	0.002	3.02%	0.76	NM	0.00	34	-2.2%	15.8%	0.21	3.89	-70.8%	-19.6%	0.061	0.035	0.09%
Ajial Real Estate Entertainment	0.249	0.000	0.00%	0.38	11.08	1.91	51	-0.4%	-9.5%	0.03	0.13	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.082	0.000	0.00%	0.48	9.75	6.10	28	-3.0%	2.6%	0.01	0.09	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.125	0.004	3.31%	2.62	8.16	0.00	40	10.6%	104.9%	0.24	1.96	38.2%	6.3%	0.135	0.048	0.10%
Aayan Real Estate	0.073	0.000	0.41%	0.50	6.56	6.89	30	-2.3%	-5.7%	0.04	0.50	7.7%	5.8%	0.084	0.061	0.08%
Al Argan International Real Estate	0.073	-0.001	-0.95%	0.25	NM	0.00	19	0.1%	-21.5%	0.00	0.01	-1.5%	-0.5%	0.101	0.070	0.05%
Al-Enmaa Real Estate	0.051	-0.001	-2.30%	0.55	21.79	0.00	23	-3.4%	-14.3%	0.00	0.06	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.085	0.004	4.94%	0.62	13.36	7.41	21	-4.0%	-26.7%	0.00	0.05	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.060	0.000	0.00%	0.73	10.24	8.33	35	7.9%	7.0%	0.01	0.18	7.2%	4.2%	0.070	0.047	0.09%
Dalqan Real Estate	0.154	0.001	0.65%	1.47	49.84	1.92	9	-0.6%	-31.7%	0.02	0.14	2.9%	2.4%	0.235	0.140	0.02%
Sokouk Holding	0.044	0.001	3.32%	0.90	7.88	0.00	25	23.2%	89.6%	0.53	12.24	12.1%	6.0%	0.045	0.021	0.06%
Tijara and Realestate Investment	0.052	0.000	0.00%	0.47	14.48	7.69	19	1.4%	-2.8%	0.00	0.04	3.3%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.047	0.000	0.85%	0.46	4.86	0.00	17	-8.3%	32.5%	0.01	0.22	8.9%	2.6%	0.065	0.033	0.04%
Aqar Real Estate Investments	0.057	-0.002	-4.04%	0.47	18.75	3.37	13	-5.0%	-10.1%	0.01	0.15	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.062	0.001	0.82%	0.68	4.32	0.00	11	-0.8%	12.4%	0.00	0.05	16.3%	11.8%	0.068	0.050	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	-9.4%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.085	-0.001	-1.40%	0.74	9.80	9.30	9	-4.7%	-22.9%	0.02	0.28	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.46	NM	0.00	7	1.0%	-1.3%	0.00	0.00	-11.8%	-1.9%	0.038	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.04	NM	0.00	6	-4.6%	0.0%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	0.000	0.67%	0.27	NM	0.00	3	-3.2%	-28.1%	0.00	0.22	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.167	-0.008	-4.57%	1.80	NM	0.00	17	-4.0%	87.0%	0.03	0.19	-16.3%	-16.1%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.032	0.028	0.01%
Al Masaken International Real Estate Developmen	0.028	0.001	2.21%	0.44	16.79	0.00	3	-16.8%	3.0%	0.01	0.41	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.048	0.004	9.45%	0.26	26.39	0.00	7	11.0%	-20.8%	0.00	0.00	1.0%	0.8%	0.068	0.040	0.02%
Total Real Estate - 32 Companies							2,471			3.44	33.24					6.29%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.080	0.000	0.00%	0.72	NM	0.00	8	4.7%	-16.4%	0.00	0.01	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.72	NM	0.0%	8			0.00	0.01	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.462	0.004	0.87%	1.62	9.52	7.64	1,999	-5.1%	-17.9%	2.26	4.92	17.3%	5.4%	0.629	0.455	5.09%
Kuwait Telecommunications	0.552	0.008	1.47%	2.42	16.12	5.51	551	1.3%	-5.6%	0.40	0.73	15.2%	8.1%	0.793	0.532	1.40%
National Mobile Telecommunications	1.200	0.000	0.00%	1.04	7.24	5.83	601	-2.1%	3.5%	0.07	0.06	15.0%	8.0%	1.295	0.851	1.53%
Hayat Communications	0.083	0.000	0.00%	0.78	NM	0.00	7	1.2%	38.6%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,159			2.73	5.71					8.04%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.177	0.001	0.57%	1.60	14.27	6.82	195	-4.8%	-5.9%	0.03	0.15	12.4%	2.9%	0.208	0.170	0.50%
Total Utilities - 1 Company							195			0.03	0.15					0.50%

Total Market 150 Companies				1.59	30.56	4.23	39,280			37.05	138.76					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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